SBI MUTUAL FUND
A PARTNER FOR LIFE

S-2023

SYSTEMATIC WITHDRAWAL PLAN ENROLMENT FORM (Please fill in BLOCK Letters)

INVESTOR DETAILS (MANDATORY)

EXISTING FOLIO NO./ APPLICATION NO.
(For existing unitholders) (For new investors)

Name
(Mr/Ms/M/s)

E-mail ID

Mobile No.

SWP DETAILS

	1	2	3
Scheme Name			
Plan	☐ Regular ☐ Direct	☐ Regular ☐ Direct	☐ Regular ☐ Direct
Option	☐ Growth ☐ Dividend Frequency	☐ Growth ☐ Dividend Frequency	☐ Growth ☐ Dividend Frequency
Dividend Facility	☐ Reinvest ☐ Payout	☐ Reinvest ☐ Payout	☐ Reinvest ☐ Payout
SWP Instalment Amount			
SWP Frequency	☐ Monthly (Default) ☐ Quarterly ☐ Daily ☐ Weekly ☐ Half - Yearly ☐ Annual	☐ Monthly (Default) ☐ Quarterly ☐ Daily ☐ Weekly ☐ Half - Yearly ☐ Annual	☐ Monthly (Default) ☐ Quarterly ☐ Daily ☐ Weekly ☐ Half - Yearly ☐ Annual
SWP Date (for Monthly, Quarterly, Half-Yearly & Annual)	☐ 1st ☐ 15th ☐ 30th (For February, last business day) ☐ 5th ☐ 20th ☐ 10th (Default) ☐ 25th (Any other date from 1st to 30th)	☐ 1st ☐ 15th ☐ 30th (For February, last business day) ☐ 5th ☐ 20th ☐ 10th (Default) ☐ 25th (Any other date from 1st to 30th)	☐ 1st ☐ 15th ☐ 30th (For February, last business day) ☐ 5th ☐ 20th ☐ 10th (Default) ☐ 25th (Any other date from 1st to 30th)
(for Weekly Fixed Date or Day)	☐ Fixed dates (1,8,15,22) OR ☐ Any Day (Default) (Monday to Friday)	☐ Fixed dates (1,8,15,22) OR ☐ Any Day (Default) (Monday to Friday)	☐ Fixed dates (1,8,15,22) OR ☐ Any Day (Default) (Monday to Friday)
SWP Period	From M M Y Y Y Y To M M Y Y Y Y OR ☐ Perpetual	From M M Y Y Y Y To M M Y Y Y Y OR ☐ Perpetual	From M M Y Y Y Y To M M Y Y Y Y OR ☐ Perpetual

DECLARATION I/We have read and understood the contents of the Scheme Information Document and the details of the scheme and I/We have not received or been induced by any rebate or gifts, directly or indirectly, in making this investment. I/We hereby declare that the amount invested/to be invested by me/us in the scheme(s) of SBI Mutual Fund is derived through legitimate sources and is not held or designed for the purpose of contravention of any act, rules, regulations or any statute or legislation or any other applicable laws or any notifications, directions issued by any governmental or statutory authority from time to time. I/We certify that the funds invested do not attract the provisions of Foreign Contribution Regulations Act (FCRA).

* I/We certify that as per the Memorandum and Articles of Association of the Company, Bye laws, Trust Deed or Partnership Deed and resolutions passed by the Company / Firm / Trust, I/We am/are authorised to enter into the transactions for and on behalf of the Company/Firm/Trust. ** I/We confirm that I/We am/are Non Resident of Indian Nationality/Origin and I/We hereby confirm that funds for the subscriptions have been remitted from abroad through approved banking channels or from my/our Non Resident External/Ordinary account/FCNR Account.

* Applicable to other than Individuals / HUF; ** Applicable to NRIs

SIGNATURE(S) Applicants must sign as per mode of holding in the Folio	✓ ⊗	⊗	⊗
	1st Applicant / Guardian / Authorised Signatory	**2nd Applicant / Authorised Signatory**	**3rd Applicant / Authorised Signatory**

Date | Place